Know. See.
Act with confidence.

Data, FP&A and AI for mid-market leaders.

KNOW SEE ACT



ACAMAR

AcamarConsulting.com

What leaders tell us

"

I don't trust the numbers I'm putting in front of my board.

KNOW WHAT IS HAPPENING.

"

By the time I see the report, the moment to act has passed.

SEE WHAT IS NEXT.

"

I have the data. I still can't make the call with confidence.

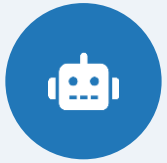
ACT WITH CONFIDENCE.

Finance expertise. Technology expertise. One partner



Grounded in financial intelligence

Deep FP&A expertise builds the financial intelligence organizations need to operate and grow.



AI applied to real problems

We apply AI to financial and operational problems where it produces measurable value.



The business problem comes first

It determines the technology, the process and the plan.

Acamar sits where finance and technology meet.

When growth outpaces the financial infrastructure

$20M to $200M
in annual revenue

50+
employees

US & Canada
coverage

WHERE WE WORK BEST

Construction

Job-level cost, margin and cash across a growing portfolio of active work.

Nonprofits & healthcare

One set of numbers for funders, boards and program leaders, including foundations.

Professional services

Advisory-grade FP&A that accounting and other firms can extend to their own clients.

Organizations ready to mature their financial systems, data and technology.

Four capabilities that work best together

FP&A Transformation

Build the planning capability leadership needs to manage a growing organization.

Financial & Operational Data

One trusted foundation, so every report and forecast starts from the same numbers.

AI & Automation

Eliminate unnecessary work and increase capacity where it produces measurable value.

Strategic Finance

Turn financial information into decisions, from where to invest next to where margin is lost today.

Outsourced or custom, scoped with you for your industry and your systems.

Confidence comes from five stages working together

The stages depend on each other. Forecasts built on data you cannot trust keep failing, and insight that nobody acts on never improves the controls.



Control GOVERNANCE
Processes and data controls you can rely on

Record ACCOUNTING SYSTEMS
Detail captured once, in one integrated system

Predict BUDGETING & FORECASTING
Visibility into performance against your goals

Explore ANALYTICS
The real drivers of revenue, cost and growth

Act INSIGHTS
The story delivered, so decisions happen fast

How we work

We start by understanding the business, then work with leadership to develop solutions around its actual needs.

01

Partner

Understand the organization: its goals, people, data and processes.

02

Prioritize

Identify the opportunities with the greatest business impact.

03

Build

Develop solutions with the right people, process, data and AI.

04

Measure

Define metrics that show whether the solution is improving the business.

05

Improve

Continuously refine the solution as the organization evolves.

Every engagement starts small, proves value and scales from there.

Acamar: Different By Design

PRACTICAL

AI is one tool among many

Some problems call for automation and others call for a better process or cleaner data. We tell you which is which before you spend.

ACCOUNTABLE

Strategy is worth its results

We stay involved after delivery, because a recommendation only counts once it changes how the business runs.

EXPERIENCED

Finance and technology together

Hands-on experience in financial planning, systems and analytics, from the first assessment through delivery.

Real problems. Real numbers

10

days off month-end close

at a healthcare nonprofit, through automation

5+

hours a week returned

to a retail IoT finance team by eliminating manual downloads

0

audit issues

at a university foundation, one month after its sole preparer left

90+

stakeholders guided

through a P&L change at a global entertainment company

Every number here comes from a client engagement.

Two engagements, in brief

NONPROFIT & HEALTHCARE

Non-profit healthcare company

CHALLENGE

Excel-based planning, with teams churning data and little analysis.

WHAT WE DID

Built a standardized planning model and new reporting technology.

RESULT

Close cut by 10 days; forecast accuracy up.

"They are dedicated problem solvers and team players, approaching their responsibilities with the utmost quality and integrity."
Accounting Manager

NONPROFIT & FOUNDATION

University foundation

CHALLENGE

Sole preparer resigned a month before the audit, leaving no documentation.

WHAT WE DID

Rebuilt the statements from existing reports and documented the process.

RESULT

The audit found no issues.

"Thank you both for all the help on the key pieces of documentation for our team. It was a tremendous help to us."
Chief Financial Officer

Senior-level experience for growing companies



Andrew Winter

MANAGING PARTNER

Finance strategy leader with a large-company background, now working for growing companies.

- Leads finance, FP&A and data transformations from assessment to results
- Builds controls and processes that cut manual work and strengthen governance
- Partners with executives so solutions stay practical and built to last

20 YEARS | **FORTUNE 100** | **FINANCE STRATEGY**

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Jeremy Jones

PARTNER

Accounting expert with 20+ years in and alongside leadership teams.

- Drives performance through strategic planning and process optimization
- Applies AI practically to streamline finance processes and integrate systems
- Brings data-quality rigor that builds confidence in reporting and decisions

CPA, INACTIVE | **UCLA VALUATION** | **MIT AI**

Email | LinkedIn | Calendly

Bring us a decision that matters.

Tell us what you are trying to decide. We will help you define where to begin.

BOOK A CONVERSATION

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