



# Streamlined Financial Processes for Strategic Decision-Making

## Prophix for Acumatica

Maximize efficiencies by creating a stronger integration with your Acumatica ERP, improving forecasting and streamlining key workflows

Both Prophix and Acumatica share a common vision for the strategic use of financial software to automate and solve complex business challenges. With Prophix, Acumatica customers will benefit from integrated financial planning, facilitating collaboration between departments for more accurate and profitable financial plans.

“One way that we are reframing the usual is with Prophix and our new ERP system, Acumatica. We’ve been able to go to a true fund accounting system, and so one thing we’re doing is updating all our grants to the new standards. We use it for all of our financials, we use it for our annual and mid-year budget and it really helps streamline the process.”

**Sarah Block**

Team Lead of Reporting & Budgeting  
CAP Tulsa

# A Financial Performance Platform that Integrates Seamlessly

Prophix enables Acumatica users in the manufacturing, distribution, construction, retail, professional services, and technology industries to:

- Automate budgeting, forecasting, and reporting
- Gain real-time visibility into financial data that affects project timelines
- Review, analyze, and adjust processes based on key performance indicators
- Build multi-dimensional cash flow forecasts spanning companies, departments, and projects
- Customize dashboards for every stakeholder with key metrics and drill-down detail
- Identify anomalies and adjust based on material, product, or business unit
- Easily implement and maintain solutions with limited IT involvement

## Key Features

- Automation including data integration, interactive planning workflows, report distribution, and allocations
- Transition off legacy systems like FRx and Management Reporter
- Agile, auditable budgeting
- Daily, multi-year, and driver-based forecasting
- Personnel, revenue, and cash flow planning
- Operational and WIP reporting
- Self-service interactive dashboards
- Report distribution and data access determined by user security settings

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## About Prophix

Your business is evolving. And the way you plan your business activities and report on them should evolve too. To empower mid-market companies to achieve their goals, Prophix provides an integrated, cloud-based platform to the Office of Finance; one that delivers planning, budgeting, reporting, forecasting and consolidation solutions. With Prophix, finance leaders improve profitability and minimize risk and put the focus back on what matters most – uncovering business opportunities. Prophix supports your future with AI innovations that adapts to meet your strategic realities, today and tomorrow. Over 2,500 active customers around the globe rely on Prophix to transform the way they work.

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